

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2003

REGISTRATION NO.: 24376

BONDS ISSUED BY: McDonald County R-I School District

AMOUNT OF ISSUE: \$3,500,000.00

DATE OF ISSUE: May 29, 2003

COUNTY: of McDonald

MONTH OF MATURITY: March

PURPOSE OF BONDS: Site development, construction, equipping, and furnishing of a new elementary school for the Rocky Comfort students and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.450%	\$ 210,000.00	03/01/2005
1.750%	215,000.00	03/01/2006
2.150%	215,000.00	03/01/2007
2.500%	220,000.00	03/01/2008
2.800%	225,000.00	03/01/2009
3.150%	235,000.00	03/01/2010
3.400%	240,000.00	03/01/2011
3.500%	250,000.00	03/01/2012
3.600%	255,000.00	03/01/2013
3.700%	265,000.00	03/01/2014
3.800%	275,000.00	03/01/2015
3.900%	285,000.00	03/01/2016
4.000%	300,000.00	03/01/2017
4.100%	310,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,457,000.00

INTEREST RATE: 3.7162%

ASSESSED VALUATION: \$133,840,397

INDEBTEDNESS: (Including this issue) \$3,500,000

NOTICE OF ELECTION: Published five newspapers March 26 and April 2, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...1,822 No...785

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable